

RECONCILIATION OF SHARE CAPITAL AUDIT

| | |
|--|--|
| 1 For Quarter Ended | 30th September, 2015 |
| 2 ISIN : | INE845C01016 |
| 3 Face Value : | Rs.10/- |
| 4 Name of the Company | INTERNATIONAL CONSTRUCTIONS LIMITED |
| 5 Registered Office Address | Mfar Silverline Techpark, II Floor, Plot No.180, EPIP, 2nd Phase, Whitefield, Bangalore - 560 066 |
| 6 Correspondence Address | Same as (5) above |
| 7 Telephone & Fax Nos. | Tel No. 033-22298228 ; Fax No. 033-22293882 |
| 8 E-mail Address | info@subhash.com |
| 9 Names of the Stock Exchanges where the company's securities are listed : | The National Stock Exchange of India Ltd. The Calcutta Stock Exchange Ltd. The Uttar Pradesh Stock Exchange Association Ltd. |

| | | Number of shares | % of Total Issued Cap. |
|----|--|------------------|------------------------|
| 10 | Issued Capital | 3633960 | |
| 11 | Listed Capital | | |
| | The National Stock Exchange of India Ltd.# | 3633960 | 100 |
| | The Calcutta Stock Exchange Ltd.# | 3633960 | 100 |
| | The Uttar Pradesh Stock Exch. Asso. Ltd.# | 3633960 | 100 |

(as per company records)

As intimated to us by company representatives, certificate from stock exchanges not available.

| | |
|---|---------|
| 12 Held in dematerialised form in CDSL | 6800 |
| 13 Held in dematerialised form in NSDL | 3584300 |
| 14 Physical | 42860 |
| 15 Total No. of shares (12 + 13 + 14) | 3633960 |
| 16 Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15) : | N.A. |
| 17 Certifying the details of changes in share capital during the quarter under consideration as per Table below : | |

| Particulars | No. of shares | Applied / Not Applied for listing | Listed on Stock Exchanges | Whether intimated to CDSL | Whether intimated to NSDL | In-principle approval pending for stock exchange |
|-------------|---------------|-----------------------------------|---------------------------|---------------------------|---------------------------|--|
| N.A. | | | | | | |



2

18 Register of Members is updated (yes/No)
if not, updated up to which date

Yes

19 Reference of previous quarter with regards to excess
dematerialised shares, if any,

N.A.

20 Has the company resolved the matter mentioned in point
no.19 above in the current quarter ? If not, reason why ?

N.A.

21 Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending
beyond 21 days with the reasons for delay :

| Total No. of demat requests | No. of requests | No. of shares | Reasons for delay |
|-------------------------------|-----------------|---------------|-------------------|
| Confirmed after 21 days | Nil | Nil | N.A. |
| Pending for more than 21 days | Nil | Nil | N.A. |

22 Name, Address, Telephone & Fax No. of
Compliance Officer of the Company

Mr.A.C.Bakliwal
113, Park Street,
3rd Floor,
Kolkata - 700 016
Tel No. 033-22298228 ; Fax No. 033-22293882

23 Name, Address, Tel. & Fax No. Registration No.
of the Auditor

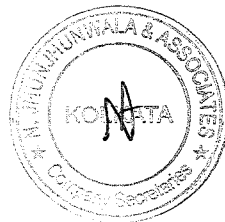
N.Jhunjhunwala & Associates
18, Ho Chi Minh Sarani,
Tower-5, Flat-5G
Kolkata - 700 061
Tel:9831282412
C.P.No.5184

24 Appointment of common agency for
share registry work, if yes (name &
address)

Niche Technologies Pvt. Ltd.
D-511, Bagree Market, 71, B.R.B.B. Road,
Kolkata - 700 001

25 Any other detail that the auditor may like to
provide (e.g. BIFR company, delisting from
Stock Exchange, company changed its
name, etc.)

Nil



For N.JHUNJHUNWALA & ASSOCIATES
COMPANY SECRETARIES

NAVNEET JHUNJHUNWALA
PROPRIETOR
CP No.: 5184

Place : Kolkata
Date : 28th October, 2015

N. JHUNJHUNWALA & ASSOCIATES
Company Secretaries

18, HO CHI MINH SARANI,
TOWER-5, FLAT-5G,
KOLKATA – 700 061
PH.: 9831282412

CERTIFICATE UNDER CLAUSE 47C OF THE LISTING AGREEMENT

We have examined all Share Transfer Deeds, Memorandum of Transfers, Registers, files other documents relating to **INTERNATIONAL CONSTRUCTIONS LIMITED, MFAR SILVERLINE TECHPARK, II FLOOR, PLOT NO.180, EPIP, 2ND PHASE, WHITEFIELD, BANGALORE - 560 066** maintained by **Niche Technologies Pvt. Ltd., D-511, Bagree Market, 71, B.R.B.B.Road, Kolkata – 700 001**, pertaining to transfer of equity shares of the company for the period from 1st April, 2015 to 30th September, 2015 for the purpose of issuing a certificate as per Clause 47(C) of the Listing Agreement entered into by **INTERNATIONAL CONSTRUCTIONS LIMITED** with stock exchanges and basing on the information provided by the Company and hereby certify that the Company has delivered during half year ended on 30th September, 2015

- a. Share Certificates relating to the Share Transfer Deeds received during the period from 1st April, 2015 to 30th September, 2015 as entered in the Memorandum of Transfers have been issued within fifteen days of the date of lodgment for transfer, sub-division, consolidation, renewal, exchange or endorsement of calls/allotment monies from respective date of lodgment of each deed excepting those rejected on technical grounds.

Place: KOLKATA
Date : 26.10.2015



For N.JHUNJHUNWALA & ASSOCIATES
COMPANY SECRETARIES

NAVNEET JHUNJHUNWALA
PROPRIETOR
C. P. No.: 5184